MEMORANDUM

TO: File No. S7-2026-24

FROM: Staff from the Division of Investment Management, U.S. Securities and Exchange Commission ("SEC")

RE: Meeting with Representatives of the Investment Company Institute ("ICI")

DATE: July 29, 2026

On July 29, 2026, staff from the SEC met with representatives of ICI.

SEC staff participants included staff from the Division of Investment Management:

1. Holly Hunter-Ceci
2. Kaitlin Bottock
3. Marc Mehrespand
4. Taylor Evenson
5. Jacob Krawitz
6. Christian Sandoe
7. Andrea Magovern
8. Aaron Brodsky

ICI representatives included the following participants:

1. Paul Cellupica
2. Matt Thornton
3. Joshua Weinberg
4. Amy McDonald
5. Ed Baer (K&L Gates LLP)

Participants discussed the SEC's request for comment titled, "Request for Comment on Novel ETFs," set forth in Release No IC-36228 (June 30, 2026).